

AGENCY APPLICATION FORM – INDIVIDUAL / NOMINEE AGENT

Agent Type: ☐ Individual
☐ Nominee

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PARTICULARS OF PROPOSER

Full Name (as in NRIC):		
NRIC / Passport No.:		Date of Birth: (dd / mm / yyyy)
Nationality:	Marital Status:	Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female
Contact No.: (Office)	(Mobile)	Employment Status:
(Mobile)	(Fax)	Email:
Residential Address:		Postal Code ()
Business Address: (If different from Residential Address)		Postal Code ()
Spouse's Name (as in NRIC / Passport):		
Spouse's NRIC / Passport No.:		

EDUCATION (PLEASE ATTACH COPIES OF RELEVANT ACADEMIC & PROFESSIONAL EDUCATION CERTIFICATES)

Academic Qualifications:	(Minimum 3 'O' Levels)
Others:	(Please specify)
Professional Qualifications:	(Eg. Certificate in General Insurance)
Health Insurance Qualification:	<input type="checkbox"/> Yes <input type="checkbox"/> No

WORK EXPERIENCE

Details of your Current Principals (if any)	
Primary Principal:	
Secondary Principal 1:	
Secondary Principal 2:	
If you already represent 3 principals, which would you replace EQI for?:	
No. of years of experience in (a) General Insurance:	(b) Life Insurance:
For a Composite Agent applicant, provide the name of your Life Insurance Company:	

DETAILS OF PAST WORK / BUSINESS EXPERIENCE (EG. FINANCIAL ADVISERS, GI COMPANIES, BROKING FIRMS, GI AGENCIES OR OTHERS, PLEASE SPECIFY)

Employer / Principal Representation	Position Held	Year Joined	Year Left	Type of Business

TERMINATION OF GENERAL INSURANCE LICENCE (IF ANY)

Have you ever been refused registration / license by ARB? ☐ Yes ☐ No

If Yes, please provide details:

Date of Termination: _____

Reason(s) for Termination:

ABOUT YOUR AGENCY BUSINESS VOLUME (CURRENT & PROJECTED)

Your Business Volume (inclusive of all existing principals in the last 2 years)

Year:	S\$:	Year:	S\$:
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Your Projected Business Volume with EQI for 2 Years

Year:	S\$:	Year:	S\$:
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REFERENCES

Please provide 2 business-related referees:

Name of Referee 1:	Contact No.:
Name of Referee 2:	Contact No.:

DECLARATION

(FOR NEW APPLICANTS ONLY)

I hereby declare that the above statements are true and correct and agree that they shall be the basis of the Contract between EQ Insurance Company Limited and me.

Applicant Name

Signature

Date

(FOR ADDITIONAL NOMINEE AGENT ONLY)

We hereby declare that the above statements are true and correct and agree that they shall be the basis of the Contract between EQ Insurance Company Limited and us.

Name of Main Agent

Signature / Company Stamp

Date

Name of Nominee Agent

Signature / Company Stamp

Date

KINDLY SUBMIT THE FOLLOWING DOCUMENTS AND RELEVANT REGISTRATION FEES

1. Agency Application - Individual, duly signed and completed.			
2. GIAS Form, duly signed and completed; <ul style="list-style-type: none"> • Applicant must complete GIAS Form A and GIAS Form C1. • Each Nominee must complete GIAS Form B and GIAS Form C2. 			
3. Photocopies of the following result slips of the Applicant and each Nominee Agent(s); <ul style="list-style-type: none"> • CGI (old syllabus) or BCP and PGI and ComGI (new syllabus). • HI, mandatory if selling Health Insurance products. • Academic certificates (min. 3 GCE 'O' level credit passes). <p>[Applicants without min. 3 GCE 'O' level credit passes may submit the Basic Competency Examination Certificate awarded by Singapore College of Insurance (SCI)]</p> <p># Exemptions: <ul style="list-style-type: none"> • Under Grandfather Clause: agents who only needed to attend the CGI course offered by SCI and were allowed to transact general insurance business prior to the implementation of the CGI examinations, provided licence is continuous. • Qualifications in lieu of the CGI qualification as set out at http://www.gia.org.sg/pdfs/training_exemptionList.pdf. </p>			
4. 1 recent passport size colour photograph of the Applicant and each nominee agent.			
5. A copy of Applicant 's / Nominee's NRIC / Passport.			
6. GIAS Registration Fees (cheque payable to: EQ Insurance Company Limited)			
No.	Please Tick	Registration for	Amount*
1.	<input type="checkbox"/>	Agent Application (up to first 2 nominee agents) <i>*if all are applying at the same time to represent EQ Insurance Co Ltd as new principal.</i>	S\$98.10
2.	<input type="checkbox"/>	Additional Nominee - 3 or less nominees (after approval of the agent / agency registration)	S\$39.24 each
3.	<input type="checkbox"/>	Additional Nominee – more than 3 nominees (at any time of application)	S\$54.50 each
* If the application is on or after 1 October of the calendar year , 50% of the above GIAS Registration Fees will be payable.			